

A win-win proposition: Diaspora
Engagement & Participation in Jamaica
through Investments

Discussion Points

Jamaica's Economic Profile & Investment Challenges

Key Factors Diaspora Investment

The Role of the JSE

Positioning for Co-operation

Investment Opportunities

The Win-Win Proposal

ECONOMIC INDICATORS

Real per capita GDP over the last 30 years increased at an average of just 1% per year, making Jamaica one of the slowest growing developing countries in the world. – The World Bank

Public Debt – Debt to GDP Ratio hovers at 139.3% FY 2013/14. Projected to be 136.7% FY 2014/2015 – MOF.

Interest Rate - 5.75% BOJ 30-Day Open Market Operations as at November 2014- BOJ

Employment Rate – 86.2% as at July 2014 - STATIN

Projected Indicators – Inflation between 7 - 9% for FY 2014/2015 – BOJ. Single digit but still above main trading partners

Remittance to Jamaica - US\$1.42 billion during Jan – Aug 2014, up 3.9% on previous year - BOJ and approximately 3 million persons in the Diaspora – MFAFP

Jamaica's Challenges

Per Capita Income is below that of our Caribbean Partners

Public Debt – Debt to GDP Ratio averaged 139.3% FY 2013/2014 - MOF

Weak Job Market

Economic Growth Required

To increase private capital inflows

**Funds to Finance the productive process – IMF loan facility
(cushion the devastating effect of decline in productive sectors)**

Barriers



Key Factors affecting the Jamaican Diaspora Community

Products & Services Purposely tailored to fit

Concerns of enabling environment for growth

Experience with 'Informal Transfers & Products'

Access to information & Markets

How to invest

Process of transforming investment interest into actual investments

Stock Market's Role in the Economy

Rein in primary capital by rechanneling cash resources into 'productive' economic activities thus build up the economy.

Enhance job opportunities and wealth creation.

Provide the option of equity financing rather than debt financing.

Provide new product offerings to investors

Provides investors with a market where shares traded (capital raising and as investment) and other financial securities are bought and sold

Gather the savings of the nation / diaspora by bringing potential buyers & sellers together

Pass the capital on efficiently and securely to the user

Jamaica Stock Market at a Glance

**Stock markets can
enhance economic
activity through
the creation of
liquidity**

**Sound
technical
infrastructure**

**Free
movement of
capital**

Well regulated

“Something for Everyone”

Escalating growth for investors and companies



Investment Products available to investors:

Government securities

Real Estate

Equity

Fixed Income

Opportunities for Investors

Ease of conducting business

Ease of access to the market

Competitiveness

Free movement of capital

Regulated markets

Tax exemption on capital gains

Developments at the Jamaica Stock Exchange at a Glance

**Launched two markets over the last three years:
US\$ Denominated Equities Market and Bond Market**

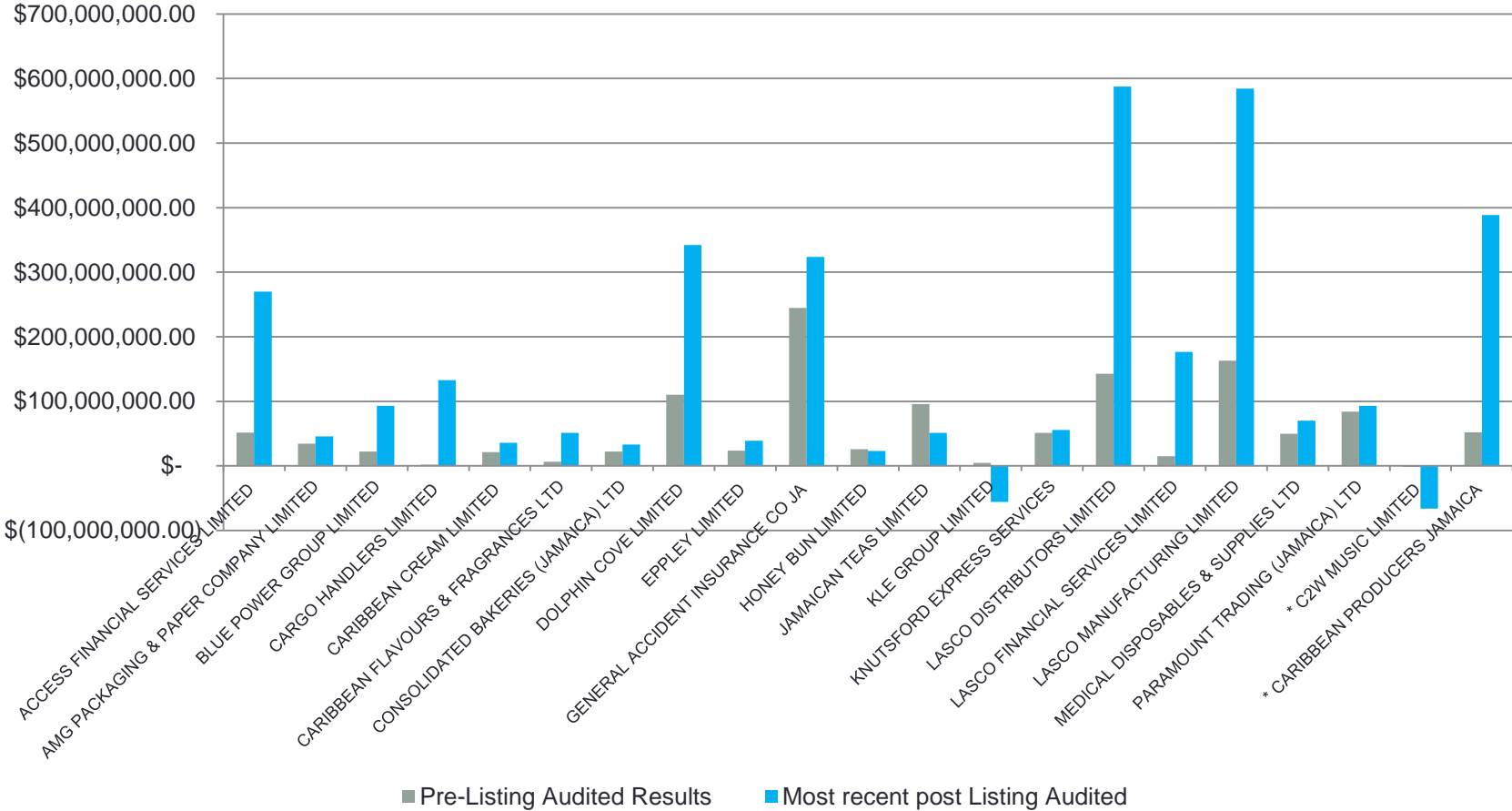
**Over JA\$4.2 billion raised from Junior Market
(Ordinary, Pref. shares and bond)**

**JA\$6.67 Billion raised in 2013. JA\$ 2.63 Billion in
2014**

**13 securities listed in 2013, the highest in recent
years. 9 securities listed in 2014**

JM Junior Market Companies: Financial Performance

Pre-Listing audited pretax profit vs. most recent audited pretax profit



* Converted from USD based on JMD:USD rate as at date of published results

Escalating Development -Framework

CXN- Regional Stock Exchange. The region has the technology for robust trading and settlement platforms to trade all types instruments; therefore increasing product offerings

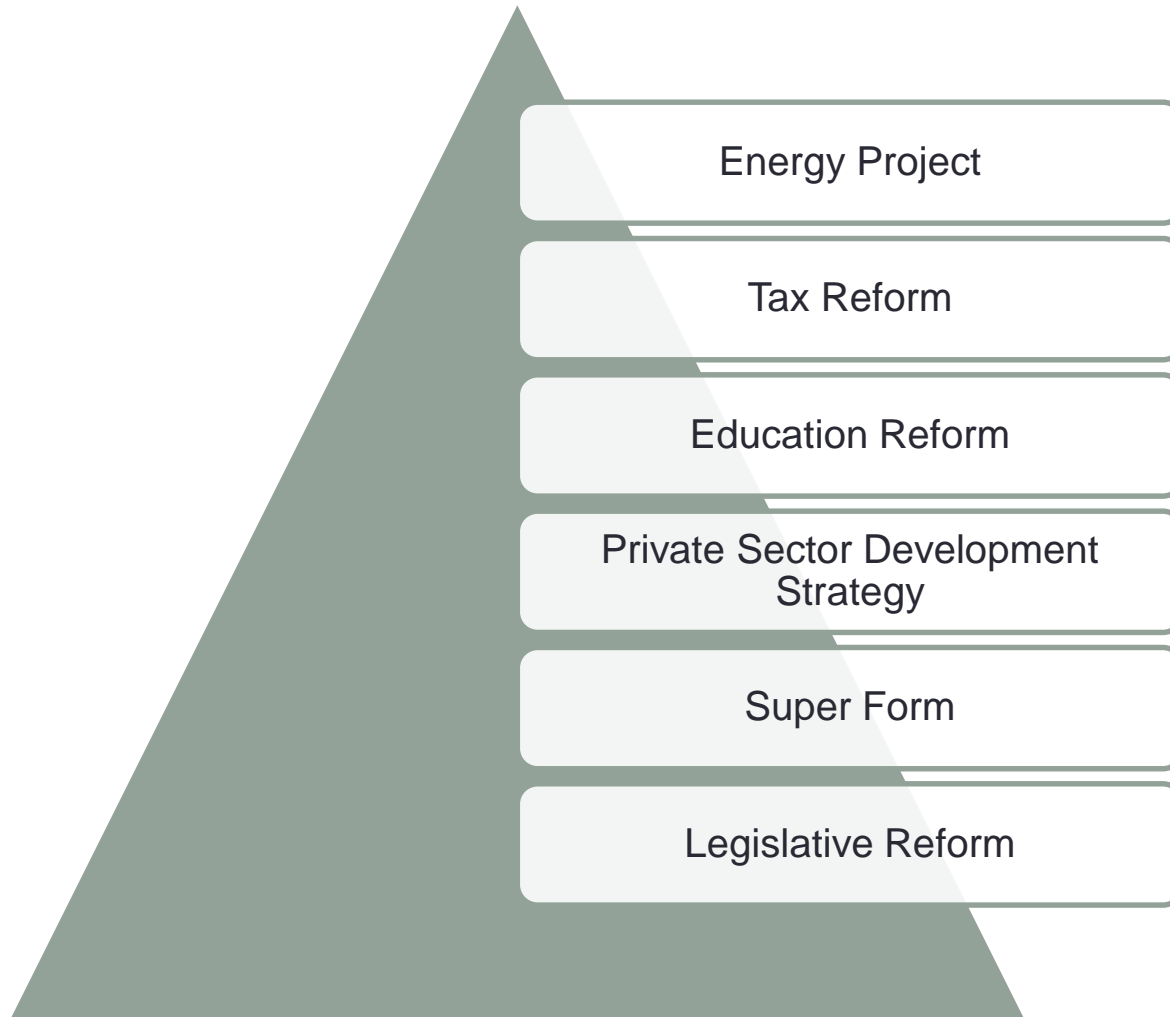
Sound Regulatory Infrastructure

Designated Exchange - Canada

Online Trading

New Products & Services (new markets, collective investment schemes,

Developments :Industry Reforms



Investment Opportunities



Energy Project

Agriculture

Sports & Recreation

Logistic Hub Projects

Education

Tourism

Next Steps: Win- Win Proposals

